





### **About Us:**

THE MOLDOVAN ASSOCIATION OF ICT COMPANIES ("ATIC") is the business Organization uniting 90+ companies. Umbrella Organization gathering over 9000 employees.

- 90+ Members
- 4 New Members
- 40+ Position Papers
- 100+ Meetings with authorities



### Strategic Areas:

Lobby and Advocacy



Knowledge sharing:
 Communication with Members &
 Business Networking



 Development of strategic partnerships and projects

## Agenda

- Deschiderea Adunării Generale, cuvânt de salut și intervenția Membrilor Consiliului Directorilor al ATIC și a oaspeților onorifici.
- Prezentarea Raportului de activitate pentru anul 2022.
- Prezentarea Raportului Cenzorului.
- Prezentarea priorităților strategice și a activităților pentru 2023 (Prezentarea Bugetului ATIC).
- Alegerea membrilor Consiliului Directorilor.
- Procesul de votare;
- Declararea noii componenței a Consiliului Directorilor.
- Închiderea Adunării Generale a Membrilor.

### ATIC BOARD 2022

Message



Veaceslav Cunev ATIC BOARD President
Deeplace



Olga Surugiu ATIC BOARD Vice-President
Orange



Roman Stirbu Simpals



Andrey Aydov Qsystems



Victor Baciu Rapidlink



Eugen Moșanu S&T Mold



Mihail Andreev Esempla

# ATIC Membership

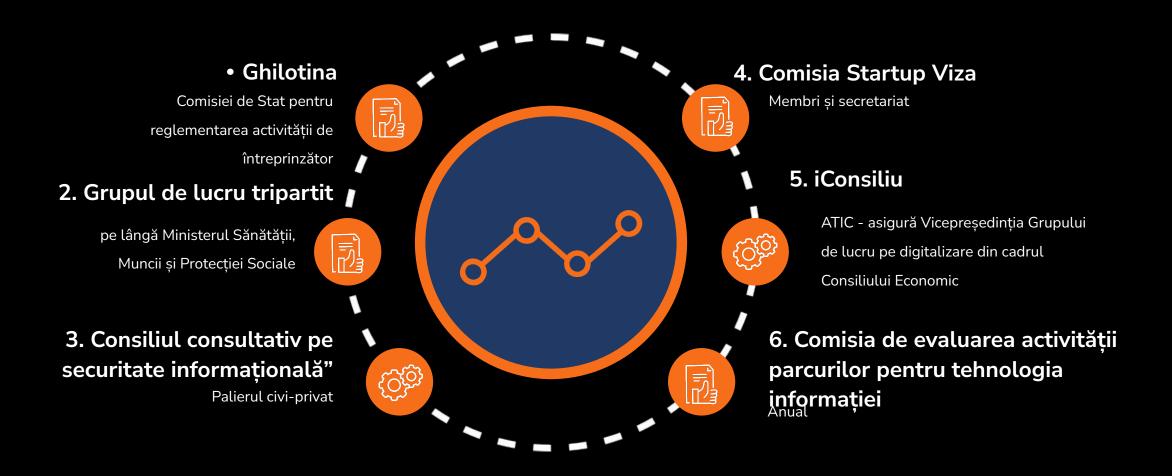
### **ATIC New members 2023**

- Govpredict Remote SRL
- OlsysLTD
- Xontech SRL
- Your Story interactive SRL
- Beetroot Academy AB

### **ATIC Changes in Membership**

- Switchover Suspended membership
- Nova Posta Suspended membership
- Datalinie -Suspended membership
- "ISIGHT PARTNERS" S.R.L. from Regular to Associate membership

### ATIC negotiating on behalf of the ICT sector



### ATIC - Vice President of the Group

- Digitalization Package 1
  - Remote registration of companies
  - Data Protection Notification
- E-commerce
  - Legislation on information society services
  - Harmonising the domestic legal framework on domestic trade
- **Contactless Business** 
  - eKYC
  - MobiSign
  - Remote work

#### ATIC priorities ongoing:

- VAT Reimbursement
- Fintech Sector development



**Adrian Servan** 

Sofia Balaban

Vasile Ceclea Mi...

Adrian Servan

Sofia Balaban

Vasile Ceclea MinAp

















## I-CONSILIU

**CONSILIULUI CONSULTATIV PENTRU DIGITALIZAREA ECONOMIEI** 















A great opportunity for our members to meet partners, peers, learn about the latest news and enjoy being part of a community.







- •ATIC Committee Meetings
- •ATIC Anniversary
- •ATIC General Assembly
- •Business Breakfasts and Lunches
- •ATIC Christmas Party





At least 500 EUR in value per person

### **ATIC WORKSHOPS**

- Echitatea salariala de gen în sectorul IT particularitati legislative si provocari de adaptare
- Greselile tipice în evidenta contabila a rezidentilor parcurilor IT. Impozitarea corecta a tranzactiilor cu nerezidentii
- Regimul juridic si fiscal aferent muncii la distanța (în afara țării) riscuri aferente
- Regimul juridic si fiscal aferent prețurilor de transfer. Practici internaționale
- Platforme de matchmaking
  Oportunitățile programului Bridge
- "What metrics lead Outsource Software development companies to double/triple annual growth"



leverist.de

The platform is successfully operating and scaling worldwide



#### **Status Quo Numbers:**

200+ 19

1950+ 700+

Active Business Opportunities Registered Companies

Matches Made



- Contactless
- E-commerce (partially)
- Intellectually Property Law
- Telecom (Luxury Tax and Portability TAX)
- Remote Work ...

# 16 Advocacy WINS...



# ATIC Position Papers

- 50 Positon papers
- 24 Authorities sent to
- 6 Committees (Legal, Fiscal, Fintech, HR&Education, Telecom, Hardware)
- Various topics and thematics
- 17 Policy WINS

1	Remote work. Amendments to the Labor Code
2	Intellectual Property Law. Adoption, Negotiation. Development
3	Contactless Business. Remote registration and interaction with authorities.
4	E-commerce. eKYC. MobiSIgn
5	Telecom. Luxury Tax. Portability.Roaming. Acces to Infrastructure etc.
6	Government Action Plan Proposals. Economy. Education. Digitalization and Infrastructure.

### **POLICY WIN**

### **HEADLINE 2023**

- IDNP de la distanță
- Acte notariale electronice
- Formulare, documente de constituire, acte permisive, interacțiune cu ASP, etc. în Eng



Contactless
Business in Moldova.





# Labor CODE POLICY WIN HEADLINE 2022

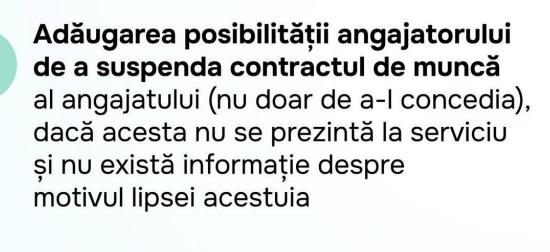


Nationale A

mai putine

- Comunicarea prin panourile informative devine opțională
- Programarea concediilor anuale nu mai este obligatorie
- Contractele individuale de muncă în IT pot fi realizate pe durată determinată

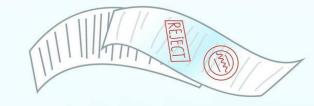
## Labor CODE **POLICY WIN** HEADLINE 2022



Prezentarea documentelor de evidență militară nu este obligatorie pentru antreprenori

Se oferă flexibilitate angajatului de a negocia cu angajatorul **termenul** de plată a indemnizației de concediu

Eliminarea carnetului sanitar



# 5

# Telecom POLICY WIN

# HEADLINE 2023 • Reducerea birocrației pentru amplasarea de noi

- Reducerea birocrației pentru amplasarea de noi situri
- Taxa de lux 2.5%
- Taxa pentru Portabilitate

2,5%







# Policy Win

Intellectual Property Law

- Private Copy Levy from 3% to 0.3%
- EU Directive on Intellectual Property transposed in Moldova
- Advanced regulations on Computer Programs

# More than 100 INFORMATIVE SESSIONS and Meetings WITH AUTHORITIES

Ministry of **Ministry** Vice-prime **Economic** Ministry of Ministry of Health, Labour Infrastructure Minister on Council to the and Regional and Social Economy Finance Digitalization **Prime Minister** Development Protection The National Bank of Moldovan Parliamentary European Moldova IT Park e-Governance Syndicates Moldova Council Commissions Agency National Social **National Center** Bureau for **Custom Service** Ministry of State Tax for Personal Migration and Insurance of RM Defense of RM Service Asylum **Data Protection** House Chisinau City **ANRCETI** ASP **AGEPI** Hall



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## ATIC ONLINE

- •3 editions Live Public Talks by ATIC
  - •ATIC presence extended:
- •Facebook 4.6K followers (+500)
- •LinkedIn 1333 followers (+500)
  - •Instagram 440
- •Telegram 134 (Exclusively for ATIC Members)



Găsești mai mult de 100 joburi și oportunități pentru o carieră ICT de succes





me/ATICNews

analul oficial de Telegram al Asociați Iaționale a Companiilor TIC din Repu Ioldova

escription

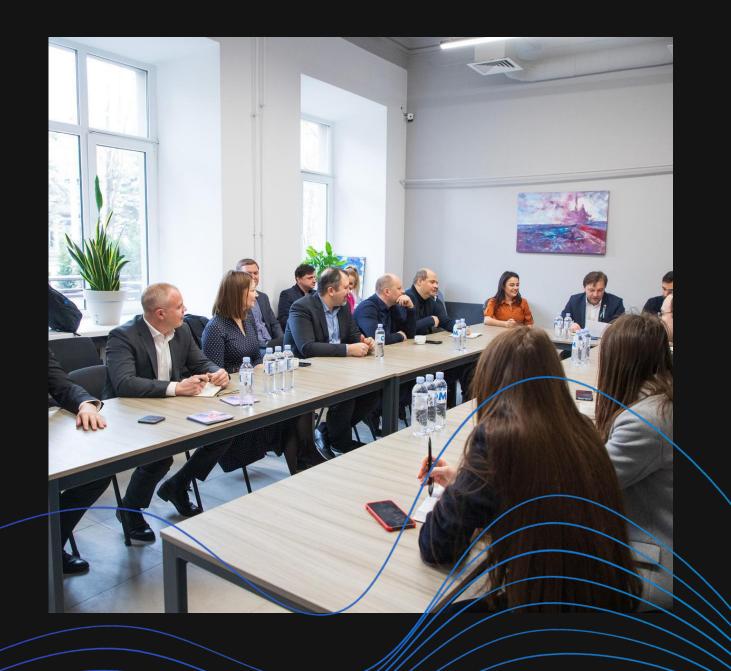
ATIC CORPORATE EVENTS & CONFERENCES





# ATIC Committees

ATIC Committees 2022



## Fiscal

# Committee

Vladimir Melnic – Co-President Maxim Banaga –Co President





### Committee Meetings - 5

ATIC held 5 Committee Meetings focused on committees priorities.

### Position Papers - 8

Fiscal Policy 2022. Law on IT Parks. BPO draft Law. Tax Policy 2022-2023

Overcharging of the ICT sector. VAT refund for IT Companies. Remote Working

(fiscal aspects). E-Commerce. Digitalization

### ATIC Priorities - Meeting with the Ministry of

### **Finance**

- IT Parks law long term perspective
- Extension of existing facilities
- Exclude Overcharging of the Telecom Sector
- VAT refund for IT Companies
- Remote work and delegation of employees

#### Committee Members - 67

ATIC Members were able to share their experience. Transfer Pricing was one of the highlight of the year and IT Parks law amendments.

# Legal Committee

Dorian Doronceanu- President



### Position Papers – 16

IT Parks Law. Intellectual Property. Data Protection.

Remote Work. Labor Code amendments. Private Copy
Levy. Digitalization policy proposals. E-commerce.

De-reglementation.

### Committee Meetings - 10

Besides the Committee Meetings, ATIC Members participated in technical meetings, organized by various stakeholders such as AGEPI, Economic Council, EBRD, Parliamentary Commission, National Center for Personal Data Protection, E-Gov etc.

### Committee Members - 63

### Policy Wins - 10

Labor Code amendments approved by Parliament. Remote work
IT parks law. Contactless Business approved in Parliament.
E-commerce. Intellectual Property Law. Reduced military
reporting. Remote IDNP for Employees. Remote Work

## HR&Education

## Committee

Alina Malbas – Co-President Sabina Paulesco– Co-President





## ATIC HR & Education Committee 2022

### Committee Meetings - 7

Sharing teleworking practices and guides. ICT Education Roadmap Presentation. Phycological conciliation of the Team due to war. OFFIline with UTM and UTM College.

### IT HR Conference - Offline

International Practices. Remote working. Trends in HR

#### Committee members - 78

### Position Papers - 4

Scholarships for the ICT Sector. Amendments to the

Educational Code. Labor Code Amendments. Remote work.

Electronic flow of documents. Occupational Standards.

### Policy Win 1

**Education Strategy** 

### Committee's Projects

- HR Tech Conference
- ATIC Jobs Newsletter
- careers.ict.md portal
- Of all and all the life

# FinTech Committee

Vasile Valcov - President



### Committee Meetings - 4

The FinTech Committee priority areas are:

- Implementation and Adoption of PSD2 in Moldova
- Crowdfunding
- Clear and transparent rules for eKYC
- Alternative payment systems

### Committee ment System 48

The Committee Members with local and international practices in FinTech have the opportunity to share thoughts and expertise during ATIC FinTech Committee Meetings.

### Position Papers - 2

PSD2 recommendations. eKYC. Crowdfunding.

### Policy Wins - 3

PSD2 Law. Crowdfunding. eKYC.

# Telecom Committee

Created in 2022

### Committee Members - 6

- Created and consolidated in 2022
- Electronic communication Law. Shared use of

infrastructure. Essential Infrastructure draft Laws.

Advertisement Regulations. Cybercrime regulations.

### Policy Wins - 3

- Luxury Tax Abolished
- Portability tax reduced
- Reduced procedural burden for Telecoms

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### **ATIC News**

134 subscribers

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analul oficial de Telegram al Asociați Iaționale a Companiilor TIC din Repu Ioldova

escription



- Digital Europe
- Digital SMEs
- WITSA
- EuroISPA
- ABSL
- Cluj IT Cluster
- ANIS
- IT Association of Ukraine
- Astana Hub
- RoFintech

# ATIC Policy Plan

The advocacy plan of ATIC for 2023 contains 30 subjects. The highlights are indicated below. Note that during the year ATIC monitors any other policy initiative posed by the public sector.

# 30 Subjects





- extension with 10 years
- Private contributions to the social fund
- Digitalization and sector strategy



#### Taxes&others:

- Transfer pricing
- VAT Reimbursement
- Business travel regulation



- Contactless **Business**
- Digital Nomads
- Access to finance for **Startups**



#### Telecom Sector:

- Electronic **Communications** Code
- Roaming



- Fintech Development (PSD2)
- GDPR
- Cybersecurity Regulations

### **ATIC Work Plan**

ATIC Capacity building

Workforce Development International Promotion Event organization

	Activity & Outcomes	Activity & Outcomes2	Activity & Outcomes3	<b>Activity &amp; Outcomes</b>	
	ATIC Website	Policy Development +Market Studies	Participation in international Conferences	ATIC HR&Recruitment Conference	
	Internal Platform for Members	<u>Career.ict.md</u>	Program to support ATIC members in participation in international conferences	ATIC Meetups (Ministry of Labor, Education, Ambassadors etc.)	
803	ATIC Talks	Online courses for regional development	ATIC Talks (International Version)	ATIC Anniversary	
illies	Company profiles for ATIC Members	ATIC Scholarship (students & teachers)	Catalogue of ATIC Members (updated version)	Moldova Digital Summit	
≩	Market research & studies	IT Career Orientation/Aleg Cariera IT	Membership in International Organizations (EuroIPSA, Digital Europe, WITSA)	Business Bridge (Fintech &Gaming)	
Ac	Promotion activities and additional benefits for members	ATIC Jobs Newsletter	Workshops for Members (Exit on International markets)	Legal and HR Trainings (7)	
				Tech Events (.NET Event, AWS Day)	
				Data Protection Conference	
				ATIC Christmas Party 2023	

ATIC Budget Plan 2023

Income	Unit	Rate	Ammount	New estimated members 2023	Estimated Ammoun
Membership Fees		EUR			
Gold Members	1	6000	6000	1	4000
Members (200+ employees)	8	2000	16000	1	1000
Regular Members	48	1500	72000	4	6000
Associate Members	24	500	12000	2	1000
Associate Members Barter	2	500		- 111	
Startup Members	8	200	1600	1	200
Suspended	2				
Total	93		107600	102	6100
Other incomes					
Seminars, Workshops and Conferences	7	500			3500
Sponsorships	3	500			1500
Total (EUR)			112600		118700
Grand Total (MDL)	20.00		2,252,000.00		2,374,000.00

Approx. 8.5% of ATIC Members have delays in payments. Therefore the budget is not fully covered by the end of the year.

The budget uncovered is up to 9 k EUR

Compared to the last year of 15%, we can see an improvement

Expense type	Unit	Rate (MDL)	Base/Unit	Proposed 2023
A. DIRECT LABOR (gross salaries)				
ATIC Executive Team Salaries (Executive Director, Policy Managers,	111			
Membership Engagement Manager, Accountat)	Month			1,072,050.
Company taxes (Salaries)	Month		10	257,292.
Jan-Feb	Month	183,612.00	1	214,435.
SubTOTAL DIRECT LABOR				1,543,777.00
B. Administrative Costs				
Rent	Month	4,000.00	12	48000.
Bank expenses	Month	1,000.00	12	12000.
Admin expences	Month	2,000.00	12	24000
Office Supplies	Month	200.00	12	2400
Transport expenses	Month	1,000.00	12	12000
Censor	Year	20,000.00	1	20,000
Seminars, Workshops and Conferences	Units	15000.00	7	105000.
B. SubTOTAL Administrative Costs				223400
C. Other Direct Costs	1.1			
Communication/Branding Materials and Expenses	Month	20,000.00	10	200000
Association Management Platform Fee, Event Management, Email Marketing,	Year	18,000.00	1	18000.
International Outreach Membership Expenses (Digital Europe, WITSA)	Year	100,000.00	1	100000
Courier Services	Year	5,000.00	1	5000
Networking Events	Month	50,000.00	4	200000
Motivation Fund/Bad Debt	One time	50000.00	1	50000.
Other Expenses	Month	3,500.00	12	42000
C. SubTOTAL Direct Costs				615,000.
Grand Total				2,382,177.00

# Rocking ICT

Moldovan Association of ICT Companies

